

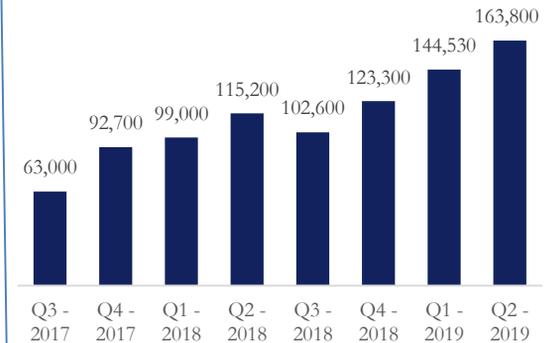


**Approximately US\$10 Million
To Setup 3 New Centres in the GTA and Montreal**

Overview

- VLife is premium lifestyle medical centre company providing high margin private healthcare services
- Two main business lines:
 - **Professional space rental** – “Co-Working Space Model” for doctors ~20% of revenue
 - **Specialty medical service verticals** (aesthetics, pain management and others) ~80% of revenue
- Currently operates 4 lifestyle medical centres (2 more under development) in Israel with plan for 10 new Canadian centres within 24 months
- Strategic agreements with leading Canadian healthcare partners

Growing Patient Visits of Existing Israeli Centres



Attractively Built Out Centres in Israel that Can be Replicated Globally

Kfar Saba

3 Rappaport St.



Petah Tikva

4 Mota Gur St.



Haifa

55 Hahistadrut St.



Hertzelia

71 Hanadiv St.



Typical VLife Centre Setup:

- 13,000 square feet
- ~ 20 offices/procedure rooms
- ~ US\$ 1,800,000 Capex investment
- Average Cash Payback: less than 3 years⁽¹⁾

Demonstrated Success in the Growing Specialty Medical Services Segment

AESTHETICS

- VLife provides superior medical aesthetics services
- One of the largest services in global demand
- A multi-billion-dollar industry led by North America
- VLife is currently the largest aesthetics group in Israel



PAIN MANAGEMENT

- Over 700 doctors providing pain treatments
- Cannabinoids based treatments, UltraSound based pain management, Laser pain relief
- And more...



OTHER VERTICALS

- Selection criteria includes :
 - High margin, light procedure, low cost
 - High global demand
 - Sustainable growth
 - Competitive advantage over potential competition



Leading Canadian Partner Sponsorship

Leading Canadian Healthcare Services Provider

- Established over 30 years ago, the JV partner has over 1,200 corporate accounts and 50,000 clients
- Aims for co-establishing and managing of 10 centres, initially with 2 current locations planned in the Greater Toronto Area and 1 in Montreal

Leading Canadian Medical Tech Company

- A tech solution for booking and finding appointments for a variety of medical and paramedical specialties through an APP
- To date, the company has 60+ clinics, 1 hospital, 180+ doctors and 150,000+ appointments booked through their APP

Ontario Based Licensed Producer

- The company's licensed cultivation facility is located in Ontario; Phase I facility has annual capacity of 6,000 kg of indoor cannabis, plans are in place to expand this capacity within the existing building to 26,500kg

Key Management

Golan Sapir

Co-Founder & CEO

- Golan is an accomplished Executive Director with over 20 years of experience in banking and capital markets.
- Previously held senior positions at Ilanot discount, Prisma mutual funds (over \$8.5B under his direct management), Discount Mortgage Bank and Sigma Investment

Shlomo Baranovski

Co-Founder & President

- Shlomo is a successful visionary and an entrepreneur. Over past 30 years, Shlomo has built several businesses based on the scale-up method.
- He has built a successful real estate business in North-America and Europe started from a proof of concept to over hundreds of millions of dollars, with replicated scale-up of over 3,500 units in over 40 locations. He has also built one of the largest aesthetics businesses in Israel scaling it up from one model to a national operation.

Shmuel Ofnagel

Co-Founder & COO

- Shmuel is a successful entrepreneur building a real estate business from a very early age with tens of millions of dollars in projects within 5 years mostly based in Europe and Israel
- Shmuel owns and operates a significant portfolio of real estate, high-tech, and medicine assets

Anna Baranovski

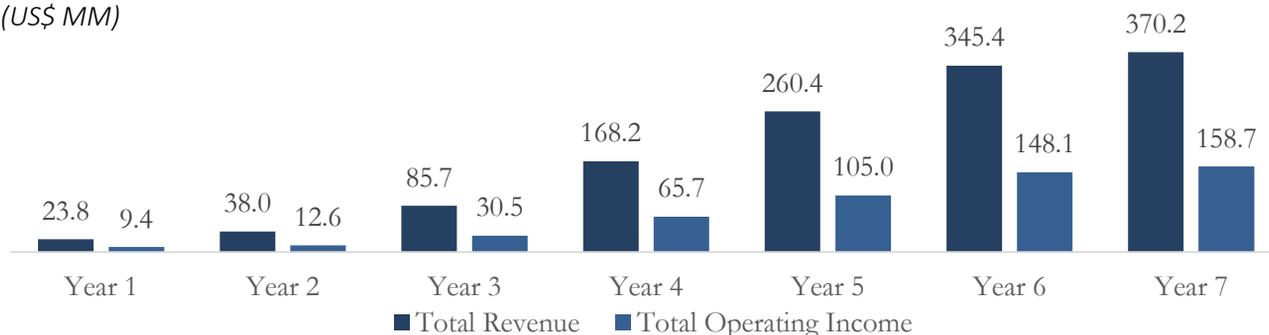
Co-Founder

- Over the last 15 years, Anna has become a master of the aesthetics and medical cosmetics field and has created a groundbreaking and unique methodology that has become the number one esthetics chain in Israel
- Anna is deeply involved in Vlife Aesthetics day to day operation to ensure its patient with a high-quality FDA standard treatment to its clientele

Financial Forecast ⁽¹⁾

Number of Centres						
10	25	50	75	100	100	100

(US\$ MM)



Source: Company disclosure.

(1) Based on projected rollout of Israeli, Canadian, U.S. and international centres.

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